

IT Systems Engineering | Universität Potsdam



"Puzzle piecing a software suite" Juhan Sonin (CC BY 2.0), https://www.flickr.com/photos/juhansonin/12659667364/

## **Review Definition**



"[Formal or informal] meeting during which a **software product** is [**examined** by] project personnel, managers, users, customers, user representatives, or other interested parties **for comment or approval**" - IEEE1028

- Generate comments on software
- Several sets of eyes check
- People instead of using tools

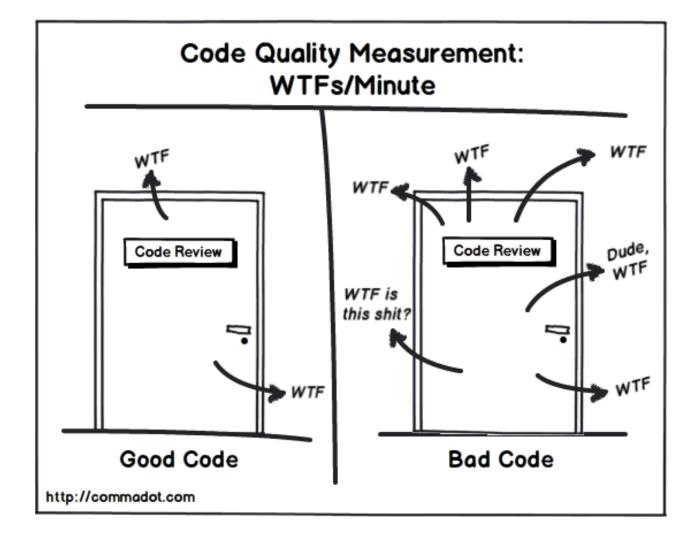
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### **Reviews Motivation**



[Bacchelli '13]

- Improve code
- Discuss alternative solutions
- Transfer knowledge
- Find defects



## Involved Roles



[Giese]



- Assessment is an important task for manager
- But: Lack of technical understanding
- But: Assessment of a product vs. assessment of a person
- Outsider in review process, but should support with resources (time, staff, rooms, ...)



- Should not justify but only explain their results
- No boss should take part at review





### Review Team



#### [Giese]

#### **Team leader**

- Responsible for quality of review
- Technical, personal and administrative competence
- Moderation of review meetings

#### Reviewer

- Study the material before first meeting
- Don't try to achieve personal targets!
- Gives positive *and* negative comments on review artifacts
  - Not on the author!

#### Recorder

- Any reviewer, can rotate even in review meeting
- Protocol as basis for final review document





## Task of Review Team



[Giese]

#### Deliver a good review

- "Don't shoot the messenger"
- Find problems, but don't try to solve them

#### Artifact of interest should be assessed

- Accepted, partly accepted, needs corrections, rejected
- Acceptance only possible if no participant speaks against it

Problems should be clearly identified / extracted

# Types of Reviews [IEEE1028-97]



#### **Management Review**

- Monitor progress and status of plans, confirm requirements
- Evaluate effectiveness of management approaches / corrective actions

#### **Technical Review**

- Evaluate entire software on suitability for intended use
- Provide evidence whether software product meets specifications

# Types of Reviews [IEEE1028-97]



#### **Inspections**

- Identify software product anomalies, invented at IBM in the 1970's
- Formal process, can involve hard copies of the code and documents
- Review team members check important artifacts independently, consolidation meeting with developers
- Preparation time for team members, shorter meetings

#### Walk-through

- Evaluate software, focus on **educating an audience**
- Organized by developer for reviewing own work
- Bigger audience can participate, little preparation for team members

## What to Review?



[Galin2004]

Should be reviewed	Might not have to be reviewed
Parts with complicated algorithms	Trivial parts where no complications are expected
Critical parts where faults lead to system failure	Parts which won't break the functionality if faults occur
Parts using new technologies / environment /	Parts which are similar to those previously reviewed
Parts constructed by inexperienced team members	Reused or redundant parts

# Comparison of Review Types



[Giese, 2012]

Eigenschaft	Formaler technischer Review	Inspektion	Walkthrough	Persönlicher Review
Vortreffen	Nein	Ja	Nein	Nein
Vorbereitung der Teammitglieder	Ja – sehr gründlich	Ja - gründlich	Ja - oberflächlich	Nein
Sitzung	Ja	Ja	Ja	Nein
Nachfolgende Aktivitäten	Ja	Ja	Nein	Nein
Formales Training der Teilnehmer	Nein	Ja	Nein	Nein
Checklisten	Nein	Ja	Nein	Nein
Systematische Erfassung von Fehlern	Nicht formal benötigt	Formal benötigt	Nicht formal benötigt	Nicht formal benötigt
Reviewdokument	Formal design review report	Bericht zu den     Ergebnissen der     Sitzung     Zusammenfassung     der Sitzung		

## Modern Code Reviews

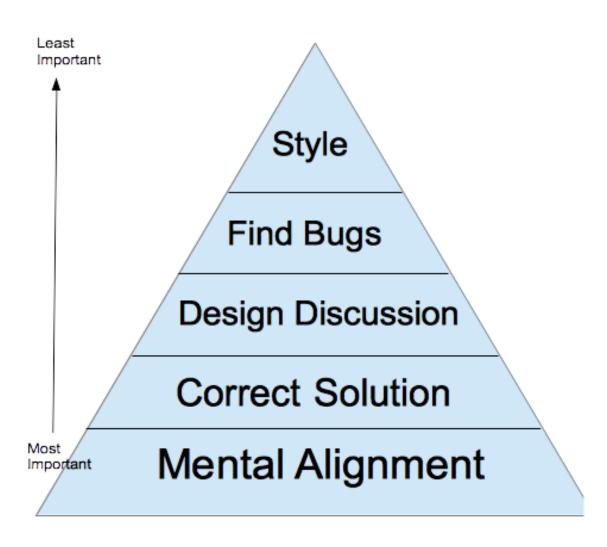


- Follows more **lightweight**, **flexible** process
- Change sizes are **smaller**
- Performed regularly and quickly, mainly just before code committed to main branch
- Shift from defect finding to group problem solving activity
- Prefer discussion and fixing code over reporting defects

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# Code Review Hierarchy of Needs





#### Hierarchy

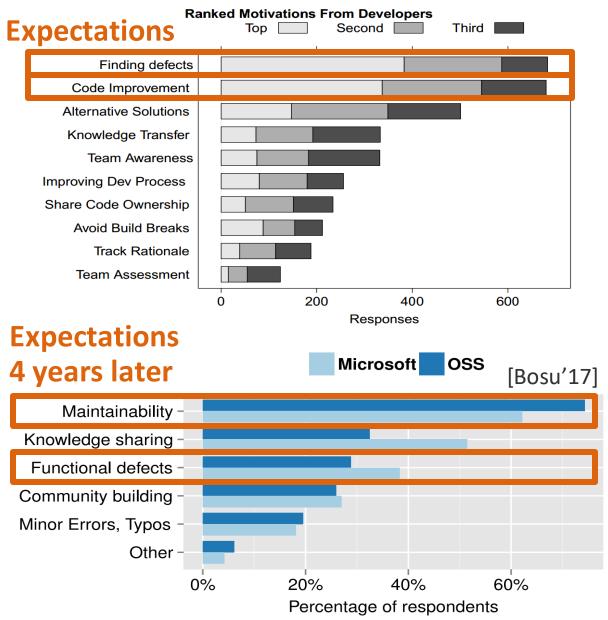
- Findings bugs vs. understanding code
- Building a shared mental model
- Ensuring sane design

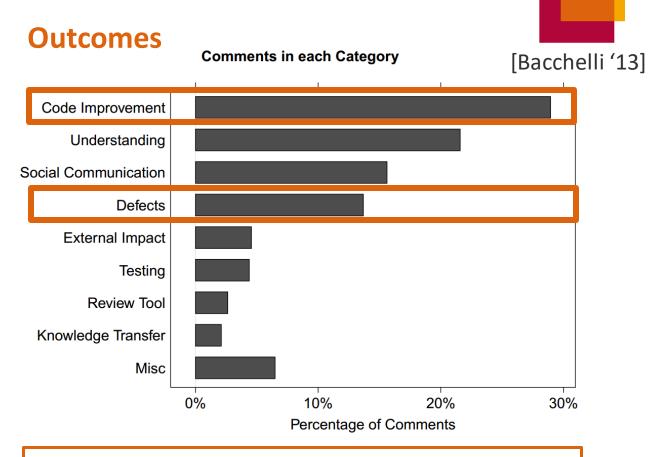
## Recent Research



- Code review coverage and review participation share significant link with software quality
- Most comments concern code improvements, understandability, social communication
- Only ~15% of comments indicate possible defect
- Developers spend approximately five hours per week (10-15% of their time) in code reviews

## Recent Research



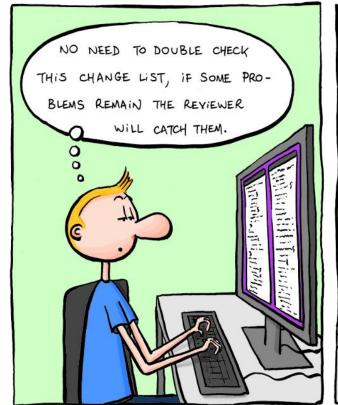


Maintainability and code improvements identified as most important aspects of modern code reviews

# Challenges of the Review Process



- **Delay** the use of implemented features
- Forces the reviewers to **switch context** away from their current work
- Offer little feedback for legacy code
- Overloading (too many files),developers create large patches
- Overcrowding (too many reviewers), assigning too many reviewers may lower review quality





### Post-commit Code Review



- Review after committing to VCS (pull requests are one! way of doing this)
- Used by most projects on GitHub and BitBucket



- Developers can commit continuously
- Other team members see code changes in VCS and can adapt their work
- Flexible definition of the code to be reviewed (set of commits, whole branch, some files)

- Chance of unreviewed code in main repository
  - □ Need to / can set restrictions
- Requires branches or similar to work effectively
- May take a while for developers to come back to the code and improvement ideas

### Pre-commit Code Review



- Review before committing to version control system (e.g. using mailing lists / Gerrit, Crucible tools)
- Used by e.g. Linux Kernel, Git, Google



- No code enters unreviewed
- Code quality standards met before commit, no 'fixes'
- No repository access needed for reviews
- Other developers definitely not affected by bugs in reviewed code

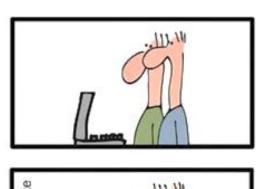
- Reviewing all code takes time
  - Deciding what needs a review takes time too
- Possibly another complex system to handle
  - Might not want to work on submitted code until review done (e.g. mailing list)

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# Reviewer Assignment

- Usually, **two reviewers** find an optimal number of defects.
- People who contributed changes (find defects)
- New developers (transfer knowledge)
- Team members with a small review queue
- Reviewers with different fields of expertise
- Let reviewers know what they should look out for



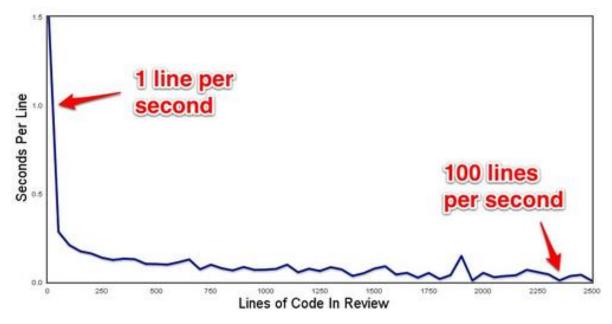




## Maximize Usefulness



■ "Ask a programmer to review 10 lines of code, he'll find 10 issues. Ask him to do 500 lines and he'll say it looks good." - Giray Özil



■ Semantically coherent set of changes easier to review than interleaved concerns

# Code Review In Industry



[Rigby'13]

#### **Microsoft**

- Median completion times: 14.7h (Bing), 18.9h (Office), 19.8h (SQL Server)
- Median number of reviewers: 3-4
- Developers spend 4-6 hours per week on reviews

#### Google

- Mandatory review of every change
- Median completion times: 15.7h (Chrome), 20.8h (Android)
- Median patch size: 78 lines (Chrome), 44 lines (Android)
- Median number of reviewers: 2

## Code Review Tools



### Gerrit (https://code.google.com/p/gerrit/)

- Integrated with Github: <a href="http://gerrithub.io">http://gerrithub.io</a>
- Used by, e.g., Chromium, Eclipse, Qt, Typo3, Wikimedia, etc.
- Plug-ins available (e.g. EGerrit for Eclipse)

### Review Ninja (<a href="http://review.ninja">http://review.ninja</a>)

Github integration

### FishEye (https://www.atlassian.com/software/fisheye/overview)

■ Visualize, Review, and organize code changes

## **Tools**



- Testing checks code function via dynamic analysis
- Code reviews manually check code quality via static analysis

Automated static analysis (linters) can help as well

- SimpleCov (code coverage, <a href="https://github.com/colszowka/simplecov">https://github.com/colszowka/simplecov</a>)
- Flog (code complexity, <a href="http://ruby.sadi.st/Flog.html">http://ruby.sadi.st/Flog.html</a>)
- Reek (code smells, <a href="https://github.com/troessner/reek">https://github.com/troessner/reek</a>)
- Cane (code quality, <a href="https://github.com/square/cane">https://github.com/square/cane</a>)
- Rails\_best\_practices (Rails specific, <a href="https://github.com/flyerhzm/rails\_best\_practices">https://github.com/flyerhzm/rails\_best\_practices</a>)

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# Summary



- Reviews are not a new thing, good reasons to do them
- Different types of review techniques
  - □ Management Review
  - ☐ Technical Review
  - □ Inspection
  - Walk-through
  - Modern / contemporary code reviews
- Method to find faults and improvement opportunities early in the process

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## Code Examples



```
def self.human_attribute_name(*args)
  if args[0].to_s == "start_date"
    return "Anfangs-Datum"
  elsif args[0].to_s == "end_date"
    return "End-Datum"
  end

# NOTE: In our quest for 100% code coverage we can't have this line.
  # If anyone is to add a new attribute that uses the default label,
  # reenable this line.
  # super
end
```

## Problems?



Should 'super' be there or not?

■ If yes, test it!

#### Better

- Don't override Rails core methods
- Use proper i18n

# Code Examples



```
describe "POST #create" do
  context "with valid params" do
    it "creates a new Profile" do
      sign in FactoryGirl.create(:user)
      expect {
        post :create, profile: valid attributes, session: valid session
     }.to change(Profile, :count).by(1)
    end
   it "assigns a newly created profile as @profile" do
      sign in FactoryGirl.create(:user)
      post :create, profile: valid attributes, session: valid session
      expect(assigns(:profile)).to be a(Profile)
      expect(assigns(:profile)).to be persisted
    end
   it "redirects to the created profile" do
      sign in FactoryGirl.create(:user)
     post :create, profile: valid attributes, session: valid session
      expect(response).to redirect to(Profile.last)
    end
  end
 context "with invalid params" do
   it "assigns a newly created but unsaved profile as @profile" do
      sign in FactoryGirl.create(:user)
     post :create, profile: invalid attributes, session: valid session
      expect(assigns(:profile)).to be a new(Profile)
    end
   it "re-renders the 'new' template" do
      sign in FactoryGirl.create(:user)
     post :create, profile: invalid attributes, session: valid session
      expect(response).to render template("new")
```

## Problems?



before(:each)

## Code Examples



```
# POST /chair wimis
# POST /chair wimis.json
def create
  @chair wimi = ChairWimi.new
  @chair wimi.chair id = params[:chair]
  @chair wimi.user id = params[:user]
  @chairapp = ChairApplication.find by(:user id => params[:user], :chair id => params[:chair])
  @chairapp.status = 'accepted'
  @chairapp.save
  @user = User.find(params[:user])
  @user.role = 'wimi'
  @user.save
```

## Problem?



Parameters don't match **params** 

Business logic vs controller logic

- chair.add\_wimi
- chair\_application.accept!

## Code Examples



```
validates_presence_of :last_name
validates_presence_of :source
validates_inclusion_of :potential, :in => 0..100, :message => " ist in % anzugeben und kan
validates_inclusion_of :status, :in => 1..4, :message => ": 1 - offen | 2 - benachrichtigt
validates_format_of :email, :with => /^([([A-Za-z0-9]+_+)]([A-Za-z0-9]+_+)]([A-Za-z0-9]+_+)]([A-Za-z0-9]+_+)
def self.newLead (first_name, last_name, source, potential, status, email, adr_street, adr
  if first_name == nil or last_name == nil or first_name == "" or last_name == ""
    return nil
  end
  if source == nil or source == ""
    return nil
  end
  if potential == nil or potential == "" or potential < 0 or potential > 100
    return nil
  end
  if status == nil or status == "" or status < 1 or status > 4
    return nil
  end
  if email != nil and email != "" and (email \rightarrow /^(|([A-Za-z0-9]+_+)|([A-Za-z0-9]+\-+)|([
    return nil
  end
  lead = Lead.create(:first_name => first_name, :last_name => last_name, :source => source
  return lead
end
```

## Problem?



Re-implements Active Record Validation Logic

#### Solution:

- lead = Lead.new({ first\_name: first\_name, last\_name: ... })
- lead.valid? => false

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# Code Examples



```
def getSeller
  seller_list=[]
  for s in Seller.find_by_sql ["SELECT name FROM sellers where id = ?",self.seller_id]
    seller_list << Seller.find(s.attributes["name"])
  end
  return seller_list
end</pre>
```

## Problem?



■ Re-implements Active Record Association Logic

■ Solution:

belongs\_to :seller

# Code Example



```
def SupportTicket.selectClosedTickets
  result = Array.new
  all.each do Iticket!
   if ticket.closed?
     result << ticket
   end
  end
  return result
end</pre>
```

## Problem?



- Re-implements Active Record Finder Logic
- Major performance issue
- Violates Ruby coding conventions
- Solution:
  - SupportTicket.find\_all\_by\_closed(true)
  - SupportTicket.where(:closed => true)

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# Code Example



```
def getActualDiscount
  @customer = self.opportunity.mockup_customer
  if @customer.discount_class == "A"
  @customer_discount = 30
  end
  if @customer.discount_class == "B"
  @customer_discount = 20
  end
  if @customer.discount_class == "C"
  @customer_discount = 10
  end
  return @customer_discount + self.discount
end
```

## Problem?



Code is error prone

Violates Ruby coding conventions

- Camelcase methods
- Indentations
- Superfluous instance variable assignments

#### Solution:

- Test with uncommon values ("D")
- Suggestion: Move it somewhere else -> Customer?

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# Code Example



```
def e_r_s (s)
  if s == nil
  return ""
  else
  return s
  end
end
```

## Problem?



Self-explanatory method and variable names? Indent?

#### Solution:

- Why not use ruby standard functionality
- Ternary operator
- return s.nil??":s

# Code Example



```
it "should belong to a customer" do
   customer = Factory.build(:customer)
   @campaign_response.customer = customer
   @campaign_response.customer.should == customer
end
```

## Problems?



### Solution:

■ Do something with the customer

# Code Examples

```
# GET /events/1/ranking
def ranking
 # Array of RankingEntry Structs that gets sorted when filled completely
 @ranking entries = []
 # Leaves the Array of RankingEntry Structs empty when no teams participate in the event
 @event.teams.each do |team|
   ranking_entry = RankingEntry.new(nil, team.name, 0, 0, 0, 0, 0, 0, 0)
   event_matches = @event.matches
   # Considers only the team's home matches that belong to the event
   home_matches_in_event = team.home_matches & event_matches
   parse_matches_data_into_ranking_entry team, ranking_entry, home_matches_in_event, :parse_match_details_for_home
   # Considers only the team's away matches that belong to the event
   away_matches_in_event = team.away_matches & event_matches
   parse_matches_data_into_ranking_entry team, ranking_entry, away_matches_in_event, :parse_match_details_for_away
   ranking_entry.goals_difference = ranking_entry.goals - ranking_entry.goals_against
   @ranking_entries.push ranking_entry
 end
 # Sorts the RankingEntries in the following order:
 # 1. DESCENDING by points
 # 2. DESCENDING by goals
 # 3. ASCENDING by name
 @ranking_entries = @ranking_entries.sort_by { | ranking_entry | [-ranking_entry.points, -ranking_entry.goals, ranking_entry.
 # Adds a rank to each RankingEntry based on its position in the Array
 @ranking_entries.each_with_index do |ranking_entry, index|
   ranking_entry.rank = index + 1
 end
```



## Problem?



### Looks complicated

- Slim controller?
- Small methods!
- Custom Route (No REST)

#### Solution:

Create a PORO (Plain old ruby object)

## References



[Bosu'17] Bosu, Amiangshu, et al. "Process Aspects and Social Dynamics of Contemporary Code Review: Insights from Open Source Development and Industrial Practice at Microsoft." *TSE* 43.1 (2017): 56-75.

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